

# 2019 Clerk's Annual Questionnaire

## About Your Congregation and You

1) Church name \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

2) In which presbytery is your congregation? \* \_\_\_\_\_

\*The online survey will have a dropdown list to select your presbytery

3.) What is your name and email address (if you have an email address)? This information is requested in case we have any questions about your responses.

First & Last Name: \_\_\_\_\_ Email, if any: \_\_\_\_\_

Role in the church (Clerk of Session, Pastor, etc.) \_\_\_\_\_

4) What is your average attendance, not including holidays? \_\_\_\_\_

## FINANCIAL PRACTICES

5) Does your congregation accept online donations?

Yes  No  No, but we would like to know more about online giving

6) Which of these does your congregation have? *Select all that apply.*

- |   |   |
|---|---|
| <input type="checkbox"/> An annual external audit                   | <input type="checkbox"/> Financial polices that are referenced & followed |
| <input type="checkbox"/> A financial committee that meets regularly | <input type="checkbox"/> External Financial guidance                      |
| <input type="checkbox"/> Annual stewardship campaign                | <input type="checkbox"/> A stewardship committee that meets regularly     |
| <input type="checkbox"/> None of the these                          |   |

7) Would your congregation be interested in a consultation from the Presbyterian Foundation for the following...

	No	Maybe	Yes, please send information	Name and Email of person to receive information
Financial governance				
Stewardship				
Online giving				

**\*If no email address is listed, the materials will be sent to the church.**

*If all requested information will go to the same person, you need only to give their information once.*

9) How many gifts did your congregation receive from wills, bequests, and estates to date in 2019?

None  1-2  3-5  6-10  11 or more

**LOANS AND FACILITIES**

10) Does your congregation have loan balances totaling more than \$50,000?

\_\_\_\_\_No      \_\_\_\_\_Yes

1) Does your congregation plan to do any of the following in the next two years? *Check all that apply*

	No, not at this time	Yes, possibly	Yes, definitely
Expand or renovate its facilities			
Make your campus more energy efficient			
Make your campus more accessible to those with disabilities			

12) What is the total estimated cost of the project or projects?

*The response must be given in dollars. \$\_\_\_\_\_*

13) If you have current loans, what are the current loan balances and interest rates with each?

Check here, if not applicable \_\_\_\_\_

	Balance	Interest Rate
Bank or financial institution		
General Assembly		
Presbyterian Investment & Loan Program		

14) Would you like to receive information on loans or investments from the Presbyterian Investment and Loan Program?

\_\_\_\_\_No      \_\_\_\_\_Yes

15) IF you would like to know more about investments or loans from the Presbyterian Investment and Loan Program. Who should receive that information? Please list their name and email address here:

\_\_\_\_\_

If no email address is listed, the materials will be sent to the church.

## CARING CONGREGATIONS

16) Does your congregation use the *Presbyterian Giving Catalog*?

	No, we do not	Yes, we do	Please send us information	Name and Email of person to receive information
Presbyterian Giving Catalog				

17) PC(U.S.A.) Churchwide Special Offerings has four churchwide offerings. Are you familiar with them? Does your church participate? Would you like more information sent to you? *Check all that apply*

	Not familiar and/or not interested	We participate in this offering	Please send us information	Name and Email of person to receive information
One Great Hour of Sharing				
Pentecost				
Peace & Global Witness				
Christmas Joy				

19) A couple of ways in which the denomination recognizes, resources, and connects PC(USA) congregations that are promoting compassion, peace, and justice is by designating individual congregations as *EarthCare or Hunger Action* congregations.

*Earth Care Congregations* are congregations that take specific actions to be good stewards of God's Earth and educate others about this kind of stewardship.

*Hunger Action Congregations* take specific actions to cope with and prevent hunger locally and across the globe.

Does your congregation already participate in one of these programs? Would you like to know more about them?

	No, not at this time	We participate in this offering	Please send us information	Name and Email of person to receive information
Earth Care Congregation				
Hunger Action Congregation				

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*If all requested information will go to the same person, you need only to give their information once.*

**21) Does your congregation have a policy that pertains to the social responsibility of the long-term invested funds-that is, a faith-based policy that goes above and beyond ensuring a reasonable rate of return?**

	No, and we are neither familiar and/or not interested	Yes, we do	Please send us information	Name and Email of person to receive information
Socially responsible investments				

**22) Does your congregation have long term investments?**

No       Yes

**23) If you have indicated that your congregation has long-term investments. What is your estimated value of those investments?**

\$50,000 or less     
 \$50,001 - \$100,000     
 \$100,001 - \$500,000  
 \$500,001-\$1,000,000     
 \$1,000,001-\$5,000,000     
 \$5,000,001 - \$10,000,000  
 \$10,000,001 -\$20,000,000     
 More than \$20 million

**24) Who manages your congregation's investments? (Select all that apply.)**

Presbyterian Foundation       Another foundation  
 A bank or investment advisor       A committee of the congregation  
 Other: please list \_\_\_\_\_

## RESEARCH SERVICES

**25) Who in your congregation can Research Services contact about participating in web-based surveys?**

First & Last Name, Email : \_\_\_\_\_

**26) What feedback could you share about participating in the 2019 Clerk's Annual Questionnaire?**

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Please return to the online to enter your responses. Or scan and send a copy to: [CAQ@pcusa.org](mailto:CAQ@pcusa.org)

If you do not have access to the online survey, please return the Clerk's Annual Questionnaire to:

Research Services  
 100 Witherspoon Street  
 Louisville, KY 40202

Deadline is February 14, 2020

Thank you for completing the Clerk's Annual Questionnaire 2019!