



SELF - DEVELOPMENT OF PEOPLE The Synod of the Trinity

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Request for Synod SDOP Funding - Project Proposal 2014

Applications should be received prior to May 1. Applications received after this date will be considered until October 1 if funds are available.

Please Note: Prior to completing your proposal, be sure to read and understand the criteria on the enclosed guidelines. They must be met in order to qualify as a valid project for Synod SDOP funding purposes. Incomplete applications will not be considered. The committee will make a site visit before making a final determination to grant funding and again at the end of the funding year. Projects may apply up to three years.

HELP IS AVAILABLE!

If you have questions regarding the criteria, guidelines, or application, do not hesitate to contact the Synod office. We will attempt to answer your questions and match you with a local SDOP committee member.

Please **print or type** all answers. Use additional paper as necessary.

New proposal: How did you hear of the Synod's SDOP program? _____

I. IDENTIFICATION OF GROUP REQUESTING FUNDS:

- A. Name of Project: _____
 Name of Group: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____ FAX: _____ E-mail: _____
 Website: _____
- B. Contact Person: _____ Position/Title: _____
- C. Amount of Synod SDOP funding being requested: \$ _____
- D. Name of organization to which check should be made payable: _____

II. NAME OF SPONSORING GROUP:

- A. If there is a sponsoring group, name it: _____
 Within Group requesting Funds? Yes No
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____ FAX: _____ E-mail: _____
- B. Contact Person: _____ Position/Title: _____
- C. Relationship to project & group: _____
- D. What kind of benefits do you receive from your sponsor? _____

III. PROJECT INFORMATION:

A. If an individual recommended that you apply for Synod SDOP funding, please name the person and attach a letter of recommendation. Recommender: _____

B. Project Originators:

1. Who completed this application, what is that person's relationship to your project, and how will the person completing this application benefit from your project? _____

2. Briefly describe the organization or group submitting this proposal and tell why you came together. _____

C. Description of your project:

1. Describe your project. _____

2. Why is your project needed? _____

3. Are the services offered by your project or remedies for the condition being addressed available through other agencies/organizations? Yes No If yes, name each agency, what services it provides & why it is not being used to address the problem/s that your project proposes to address.

D. Goal and Objectives:

1. What is the main purpose of your project - its goal? _____

2. List each of the immediate conditions your project proposes to address and tell what steps the group will take to address the problems. _____

3. List each of the long-term conditions your project proposes to address and tell what steps the group intends to take to address the problems. _____

4. What are the step-by-step things the group plans to do to reach your project's goal?

1.
2.
3.
4.
5.
6.
7.
8.

E. Direct Beneficiaries:

1. Give the names of the people who **own** your project. How do they relate to the group requesting funds?

Names of those who <u>own</u> project	Explain his/her relationship to the group requesting funds
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	

2. Give the names of the persons who **benefit** from your project. Indicate how they benefit. Tell how they relate to the group requesting funds.

Names of those who <u>benefit</u> from project	Detail how he/she benefits	Explain his/her relationship to the group requesting funds
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

3. Decision Makers – majority must be below poverty level

a. How does your group define “poverty”? _____

b. Is there a policy-and-decision-making body for the group requesting funds? Yes No

c. Are the people in the group requesting funds part of the decision making body? Yes No

If the answer is no, explain why no one in the group requesting funding is part of the decision making body? _____

d. Give the names of the Decision Makers for your project and provide all of the other information requested in the chart below.
 The majority must be below poverty level.

Name & Phone Number	Address, City, State, Zip	Job/Occupation	Poverty Level	How chosen?		How does he/she benefit from your project?
		State how each makes a living	Above or Below?	Elected by	Appointed by	

Continued - DECISION MAKERS FOR YOUR PROJECT – Majority must be below the poverty level

Name & Phone #	Address, City, State, Zip	Job/Occupation	Poverty Level	How chosen?		How does he/she benefit from your project?
		State how each makes a living	Above or Below?	Elected by	Appointed by	

e. To whom are the decision makers accountable? _____

f. Are the decision makers the same as your project’s Board of Directors? Yes No If the answer is no, on a separate paper and with the same headings and format as the chart for decision makers, provide the same information for the Board of Directors as is required for the decision makers.

g. Indicate how the decision makers and the Board of Directors relate to each other _____

4. If the names listed above in items 1, 2, and 3 are not identical, explain why: _____

IV. EVALUATION PROCESS

A. How will you determine if the project is successful? Refer to goals and objectives. _____

B. How will the project be evaluated? _____

C. Who will evaluate the project? _____

V. SELF-DEVELOPMENT FUNDING

A. Amount of money being requested from Synod’s SDOP this year: \$ _____

B. What previous Self-Development funding has your organization received from the Synod?

Year	Project Name	SDOP Funding
		\$
		\$
		\$

C. Have you applied or do you plan to apply for funding from:

1. Your Presbytery SDOP Committee? Yes No

2. National SDOP Committee? Yes No

a. If no, why not? _____

b. If yes, provide information requested below:

Presbytery SDOP or National SDOP?	Date	Project Name	Amount	Date Received or Date Anticipated
			\$	
			\$	
			\$	
			\$	

VI. RESOURCES - Please be specific

A. Physical Property description:

Property Name, Address, City, State, Zip	Rent or Own?	If owned, Current Value
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$

B. In-Kind & Volunteer Resources: Non-money resources such as complimentary legal services, free use of office space or building, donated supplies, and/or equipment, etc.

Source	In-Kind Items/Volunteer Resources	Comments	Estimated Value
In-Kind Items			\$
			\$
			\$
			\$
Volunteer Resources			\$
			\$
			\$
TOTAL ESTIMATED VALUE			\$

C. Financial resources within the group requesting funds: \$ _____

D. List all financial resources requested, promised, & received from other sources:

Name of Organization, Address, City, State, Zip	Amount requested & date requested	Amount promised & date expected	Amount received
			\$
			\$
			\$
			\$
			\$
TOTAL	\$	\$	\$

VII. FINANCIAL INFORMATION

A. When did/does your project begin: _____?

B. If an ongoing project, **attach** a copy of your project's closing financial statement for the prior year.

C. Is the statement attached an audited financial statement? Yes No

D. How will the group carry on your project financially in the future? When do you anticipate it will become self-sustaining? _____

E. Are you a 501C3 (not-for-profit organization)? Yes No If yes, date of application: _____

F. If you are not a 501C3, describe the relationship of your program to the sponsoring organization: _____

G. Complete, sign, and **attach** an IRS Form W-9. Available from the IRS or its website.

H. 1. Who is responsible for writing checks for the organization? _____

2. Is there an amount above which two persons must sign the checks for your project and what is the amount? Yes Above \$_____ No If no explain: _____

I. Who makes the financial decisions for the organization? _____

J. Who controls your project if other than the previously-named decision makers and/or Board of Directors?

Explain: _____

K. Human Resources – If your project does (or will) have paid employees, provide the information for each person:

Name	Position	Describe Job Functions/Comments	Salary
			\$
			\$
			\$
			\$
			\$
			\$
TOTAL			\$

Income/Expenditure Budget Format

Budget must be balanced. Total Income must equal Total Expenses.

-
1. Attach a complete and balanced budget by using the Budget format below.
 2. Give the total income from all sources, including the amount requested from Synod's Self-Development of People Committee.
 3. Indicate each expenditure your project expects to pay with SDOP funding.
-

For the Year Beginning: _____ and Ending: _____

Name of Project: _____

Name of Group submitting Project: _____

Number of years this project has been in existence: _____

INCOME

Grants:

 Foundations:

	\$ _____
	\$ _____
	\$ _____
	\$ _____
Sub-Total:	\$ _____

 Funds:

	\$ _____
	\$ _____
	\$ _____
Sub-Total:	\$ _____

Synod Self-Development of People: \$ _____

Total Grants: \$ _____

In-Kind/Volunteer Resource Contributions:

<u>Membership fees</u>	\$ _____
<u>Individual cash donations</u>	\$ _____
<u>Fund-raising events</u>	\$ _____
<u>In-Kind/Volunteer Resource Contributions (non-Monetary)</u>	\$ _____
	\$ _____
	\$ _____
	\$ _____

Total Other Contributions: \$ _____

TOTAL INCOME: \$ _____

(This total should equal Total Expenses on next page)

EXPENSES

Capital Expenditures:

	To be paid w/funds from Other Sources	To be paid w/ SDOP funds	Total
Real Estate Purchase	\$ _____	\$ _____	\$ _____
Vehicle Purchase	\$ _____	\$ _____	\$ _____
Building Renovation	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____

Total Capital Expenses: \$ _____

General Operating Items:

	To be paid w/funds from Other Sources	To be paid w/ SDOP funds	Total
Space Rental	\$ _____	\$ _____	\$ _____
Mortgage	\$ _____	\$ _____	\$ _____
Salaries	\$ _____	\$ _____	\$ _____
Fringe Benefits	\$ _____	\$ _____	\$ _____
Utilities	\$ _____	\$ _____	\$ _____
Phone	\$ _____	\$ _____	\$ _____
Office Equipment	\$ _____	\$ _____	\$ _____
Office Supplies	\$ _____	\$ _____	\$ _____
Postage	\$ _____	\$ _____	\$ _____
Copying	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____

Total General Operating Expenses: \$ _____

Project Expenses:

	To be paid w/funds from Other Sources	To be paid w/ SDOP funds	Total
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____

Total Project Expenses: \$ _____

TOTAL EXPENSES: \$ _____

(This total should equal Total Income on previous page)

IX. SUPPLEMENTAL INFORMATION

A. While the Self-Development program does not require the group to have the items listed below, please check if you have:

- Articles of incorporation
- By-Laws
- Tax-exempt certificate
- Non-profit status

B. If there are any additional comments you would like to make concerning your project being submitted, please include them below or on the next page and limit to one page. _____

The undersigned understands that there are two reports required by the Synod SDOP Committee of the group receiving funding:

- 1) A Progress Report must be submitted on the form provided by the Synod within six months from the date of the award check;
- 2) A Self-Assessment Report must be submitted on the form provided by the Synod within 12 months from the date of the award check.

If the form is not received on time, please email or call Marcia R. Humer at the Synod Office.

Signature Date: _____

Print Name and Title

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Additional Comments